

Tree House Education & Accessories Ltd.

Corporate Office:

301, Embassy Chambers, 3rd Road, Khar (W),
Mumbai - 400052. Tel.: 022-40169587 / 64572725
CIN : L80101MH2006PLC163028

Registered Office:

702, Morya House, 'C' Wing, Off Link Road,
Andheri (W), Mumbai - 400 053.
Tel.: 022-64512384, Fax 022-26051259



December 23, 2014

To,		
BSE Limited Phiroze Jeejeebhoy Towers, Dalal Street, Mumbai-400 001	National Stock Exchange of India Ltd. Exchange Plaza, Plot no. C/1, G Block, BKC, Bandra (E), Mumbai - 400 051	MCX Stock Exchange Ltd. Suren Road, Andheri (East), Mumbai - 400 093

Dear Sir/Madam,

Sub: Qualified institutions placement of equity shares of face value Rs.10 each (the "Equity Shares") by Tree House Education & Accessories Limited (the "Company") under the provisions of Chapter VIII of the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2009, as amended (the "SEBI Regulations") and Section 42 of the Companies Act, 2013 (including the rules made thereunder) (the "QIP").

Ref.: BSE: Scrip Code- 533540
NSE and MCX: Symbol- TREEHOUSE

We wish to inform you that in respect of the QIP, the Capital Raising Committee (QIP Committee) of the board of directors of the Company has, at its meeting held today i.e. December 23, 2014, approved the issue and allotment of 45,45,454 Equity Shares to eligible qualified institutional buyers at the issue price of Rs. 440/- per Equity Share, aggregating to Rs. 1,999,999,760, under the SEBI Regulations and Section 42 of the Companies Act, 2013 (including the rules made thereunder).

Pursuant to the allotment of Equity Shares in the QIP, the paid-up equity share capital of the Company stands increased to Rs. 42,31,07,240 (Forty Two Crores Thirty One Lacs Seven Thousand Two Hundred Forty only) comprising of 4,23,10,724 (Four Crores Twenty Three Lacs Ten Thousand Seven hundred Twenty Four) equity shares of face value of Rs.10 (Rupees Ten) each.

Thanking you,

Yours faithfully,

For Tree House Education & Accessories Limited

Pooja R. Bhimjiyani
Company Secretary

