

Tree House Education & Accessories Ltd.

Corporate Office:

301, Embassy Chambers, 3rd Road, Khar (W),
Mumbai - 400052. Tel.: 022-40169587 / 64572725
CIN : L80101MH2006PLC163028

Registered Office:

702, Morya House, 'C' Wing, Off Link Road,
Andheri (W), Mumbai - 400 053.
Tel.: 022-64512384, Fax 022-26051259



December 18, 2014

To,		
BSE Limited Phiroze Jeejeebhoy Towers, Dalal Street, Mumbai-400 001	National Stock Exchange of India Ltd. Exchange Plaza, Plot no. C/1, G Block, BKC, Bandra (E), Mumbai - 400 051	MCX Stock Exchange Ltd. Suren Road, Andheri (East), Mumbai - 400 093

Dear Sir/Madam,

Sub: Qualified institutions placement of equity shares of face value of ₹ 10 each (the "Equity Shares") by Tree House Education & Accessories Limited (the "Company") under Chapter VIII of the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2009, as amended (the "SEBI Regulations") and Section 42 of the Companies Act, 2013 (including the rules made thereunder) (the "QIP")

Ref.: BSE: Scrip Code- 533540

NSE and MCX: Symbol- TREEHOUSE

This is to inform you that in respect of the QIP, the Capital Raising Committee (QIP Committee) of the board of directors of the Company has, at its meeting held today i.e. December 18, 2014, *inter alia*, passed the following resolutions:


- declaring the closure of the QIP today i.e. December 18, 2014;
- determining and approving the issue price of Rs. 440/- per Equity Share, which reflects a discount of Rs. 15.58 (i.e. 3.42 %) on the floor price of Rs. 455.58, for issuance of [45 45,454] Equity Shares, to be allotted to eligible qualified institutional buyers in the QIP; and
- approving and adopting the placement document dated December 18, 2014 in connection with the QIP (the "Placement Document").

We request you to take the above on the record, and the same be treated as compliance under applicable clause(s) of the Listing Agreement.

Thanking You,

Yours faithfully,

For Tree House Education & Accessories Limited


Pooja R. Bhimjiyani
Company Secretary

