

Tree House Education & Accessories Limited
 Regd. Office: 702, C Wing Morya House, Off New Link Road,
 Near Infinity Mall, Andheri (W), Mumbai - 400 053

Unaudited Financial Results for the quarter ended June 30, 2012

Particulars	Quarter Ended			(Rs. in lacs)
	June 30, 2012 (Unaudited)	March 31, 2012 (Unaudited)	June 30, 2011 (Unaudited)	Year Ended March 31, 2012 (Audited)
1) Income from operations	2,753	2,214	1,626	7,721
	2,753	2,214	1,626	7,721
2) Expenses	767	635	374	1,882
Operating cost	302	301	190	963
Employee benefits expense	313	271	114	780
Depreciation and amortisation expense	105	188	118	676
Other expenses				
Total expenses	1,487	1,395	796	4,301
3) Profit from operations before other income, finance costs and exceptional items (1-2)	1,266	819	830	3,420
4) Other income	93	126	58	388
5) Profit from ordinary activities before finance costs and exceptional items (3+4)	1,359	945	888	3,808
6) Finance costs	159	201	119	650
7) Profit from ordinary activities after finance costs but before exceptional items (5-6)	1,200	744	769	3,158
8) Exceptional items	-	-	-	-
9) Profit from ordinary activities before tax (7-8)	1,200	744	769	3,158
10) Tax expense	398	238	247	992
11) Net Profit from ordinary activities after tax (9-10)	802	506	522	2,166
12) Extraordinary items (net of tax expenses Rs. NIL)	-	-	-	-
13) Net Profit for the period (11-12)	802	506	522	2,166
14) Paid up equity share capital (face value Rs.10 per share)	3,371	3,371	2,528	3,371
15) Reserves excluding revaluation reserves				22,267
16) Earnings per share -Basic / Diluted (Rupees) (not annualised)	2.38	1.67	2.27	7.17
17) Public shareholding	2,37,36,537	2,37,36,537	NA	2,37,36,537
Number of shares	70.40%	70.40%	NA	70.40%
Percentage of shareholding				
18) Promoter and promoter group shareholding				
a) Pledged / Encumbered				
- Number of shares	Nil	Nil	Nil	Nil
- Percentage of shares (as a % of the total shareholding of promoter and promoter group)	NA	NA	NA	NA
- Percentage of shares (as a % of the total share capital of the Company)	NA	NA	NA	NA
b) Non-encumbered				
- Number of shares	99,78,733	99,78,733	NA	99,78,733
- Percentage of shares (as a % of the total shareholding of promoter and promoter group)	100.00%	100.00%	NA	100.00%
- Percentage of shares (as a % of the total share capital of the Company)	29.60%	29.60%	NA	29.60%

Notes:

- The above financial results have been reviewed by the Audit Committee and thereafter approved by the Board of Directors at its meeting held on August 14, 2012.
- The Statutory Auditors have carried out a "Limited Review" of the above financial results for the quarter ended June 30, 2012.
- As the business activity of the Company falls within a single primary business segment viz. "Educational Services", the disclosure requirements of Accounting Standard (AS-17) "Segment Reporting" is not applicable.
- No investor complaints were pending at the beginning of the current quarter. During the quarter ended June 30, 2012, no investor complaint was received and disposed off.



5 The utilisation of Initial public offering proceeds is summarised below:

Particulars	Plan as approved by members of the Company	Utilisation upto June 30, 2012	Balance
a Expansion of Pre-School Business	8,500	5,699	2,801
b Acquisition of office space	1,325	1,325	-
c Procurement of exclusivity rights to provide educational services	1,700	1,700	-
d Construction of Infrastructure for an educational complex in Rajasthan and Gujarat	2,750	1,389	1,361
e Repayment of loans	860	860	-
Total	15,135	10,973	4,162

6 Previous period / year figures have been regrouped / rearranged wherever necessary to conform with the current period presentation.

Place: Mumbai

Date : August 14, 2012



For and on behalf of the Board of Directors

[Signature]
Managing Director

