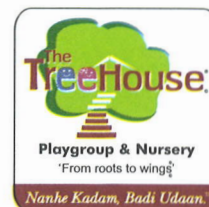


Tree House Education & Accessories Ltd.

Office No.101, Sapphire Plaza, Dadabhai Road, Opp. CNMS School, Vile Parle West, Mumbai - 400 056.
Tel: +91 22 26201029 CIN : L80101MH2006PLC163028



January 22, 2020

To BSE Ltd. Phiroze Jeejeebhoy Towers, Dalal Street, Mumbai 400 001	To National Stock Exchange of India Ltd. Exchange Plaza, Plot no. C/1 G Block, BKC, Bandra (E) Mumbai 400 051.	To Metropolitan Stock Exchange Ltd. Suren Road, Andheri (East), Mumbai 400 093
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Sub.: Quarterly Compliance of Reconciliation of Share Capital Audit Report.

Scrip Code: 533540 / TREEHOUSE

Dear Sir/Madam,

We are pleased to enclose Reconciliation of Share Capital Audit Report for the quarter ended December 31, 2019.

We request you to kindly take the same on your record.

Thanking You,

For Tree House Education & Accessories Limited


Guddi Bajpai
Company Secretary

Encl.: As below

MIHEN HALANI & ASSOCIATES*Practicing Company Secretaries*

A-501L, Jaswanti Allied Business Centre, Next to Khwaish Hotel, Kanch Pada, Ramchandra
Lane Extension Road, Malad (west), Mumbai 400 064,

☎: +91 9769327632 ✉: mihenhalani@gmail.com

CERTIFICATE**RECONCILIATION OF SHARE CAPITAL REPORT FOR THE
QUARTER ENDED ON DECEMBER 31, 2019**

To,
The Board of Directors,
TREE HOUSE EDUCATION & ACCESSORIES LIMITED

We have examined the Register of Members, beneficiary details furnished by the Depositories and other records / documents maintained by **TREE HOUSE EDUCATION & ACCESSORIES LIMITED** having its Registered Office situated at Office No.101, Sapphire Plaza, Dadabhai Road, Opp. CNMS School, Vile Parle (west), Mumbai, MH-400056, (hereinafter referred to as "the Company") and its Registrar and Share Transfer Agents, Link Intime India Private Ltd, C-101, 1st Floor, 247 Park, Lal Bahadur Shastri Marg, Vikhroli (West), Mumbai-400083, for issuing this certificate, in accordance with Circular D&CC/FITTC/CIR-16/2002 dated December 31, 2002 issued by the Securities and Exchange Board of India read with Regulation 76 of SEBI (Depositories & Participants) Regulations, 2018 {(Regulation 55A of SEBI (Depositories & Participants) Regulations, 1996)}. In our opinion and to the best of our knowledge and according to the information and explanations given to us and based on such verification as considered necessary by us, we hereby certify that:

The total number of equity shares issued/paid-up, listed and admitted capital as on December 31, 2019 is given in Table A below :-

1.	For Quarter Ended	December 31, 2019
2.	BSE Scrip Code	533540
3.	ISIN	INE040M01013
4.	Face Value	Rs. 10/- per Share
5.	Name of the Company	Tree House Education & Accessories Limited
6.	Registered Office of the Company	



7.	Correspondence Address	Office No.101, Sapphire Plaza, Dadabhai Road, opp. CNMS School, Vile Parle (west), Mumbai - 400056, MH, IN					
8.	Telephone No and Fax No	Tel No :- 022 4049 2222 Fax No :- 022 4049 2207					
9.	E-mail Address	compliance@treehouseplaygroup.net					
10.	Name of the Stock Exchange where the Company's Securities are listed	BSE Limited, NSE Limited, Multi Commodity Exchange of India Ltd					
11.		No. of Shares	% Of Total Issued Capital				
12.	Issued Capital	4,23,10,724	100%				
13.	Listed Capital	4,23,10,724	100%				
14.	Held in dematerialized form in CDSL	1,25,46,338	29.65%				
15.	Held in dematerialized form in NSDL	2,97,54,382	70.32%				
16.	Physical	10,004	00.03%				
17.	Total No. Of shares(12+13+14)	4,23,10,724	100%				
18.	Reasons for difference if any, between (10&11) (10 & 15) (11&15)	Not Applicable					
19.	Certifying the details of changes in share capital during the quarter under consideration as per Table below:						
	Particulars	No. of Shares	Applied / Not Applied For listing	Listed on stock Exchanges (Specify Names)	Whether Intimated to CDSL	Whether Intimated to NSDL	In-prin. Approval. Pending for SE (specify names)
	N.A	N.A	N.A	N.A	N.A	N.A	N.A
20.	Register of Members is updated (Yes/No) If not, updated up to which date.	Yes ,Updated					
21.	Reference to previous quarter with regard to excess dematerialized shares, if any.	Not Applicable					
22.	Has the Company resolved the matter mentioned in point No. 21 above in the current quarter? If not, reason why?	Not Applicable					



23. Mentioned the total no. of requests, if any, confirmed after 21 days and the total no. of requests pending beyond 21 days with the reasons for delay			
Total No. of Demat requests	No. of requests	No. of shares	Reasons for delay
Confirmed after 21 days	0	0	NA
Pending for more than 21 days	0	0	NA
24.	Name, Telephone & Fax No. of the Compliance Officer of the Company	Ms. Guddi Bajpai, Company Secretary and Compliance Officer ACS: 41335 Tel No :- 022 4049 2222 Fax No :- 022 4049 2207 E-mail ID : compliance@treehouseplaygroup.net	
25.	Name, Address, Tel. & Fax No. Regn. No. of the Auditor(Company Secretary)	Mr. Mihen Halani A-501L, Jaswanti Allied Business Centre, Next to Khwaish Hotel, Kanch Pada, Ramchandra Lane Extension Road, Malad (west), Mumbai 400 064 E-mail: mihenhalani@gmail.com Tel No.: 9769327632 FCS No: 9926 COP No: 12015	
26.	Appointment of common agency for share Registry work	Link Intime India Private Ltd C-101, 1st Floor, 247 Park, L.B.S. Marg, Vikhroli (West), Mumbai - 400 083	
27.	Any other detail that the auditor may like to provide. (e.g. BIFR company, delisting from SE)	Not Applicable	

Date: January 14, 2020
Place: Mumbai

For Mihen Halani & Associates
Practicing Company Secretary

Mihen Halani
(Proprietor)

FCS No: 9926

CP No: 12015

UDIN: F009926B000053486

