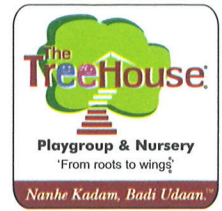


Tree House Education & Accessories Ltd.

Office No.101, Sapphire Plaza, Dadabhai Road, Opp. CNMS School, Vile Parle West, Mumbai - 400 056.
Tel: +91 22 26201029 CIN : L80101MH2006PLC163028



January 14, 2022

To BSE Ltd. Phiroze Jeejeebhoy Towers, Dalal Street, Mumbai 400 001	To National Stock Exchange of India Ltd. Exchange Plaza, Plot no. C/1 G Block, BKC, Bandra (E) Mumbai 400 051.	To Metropolitan Stock Exchange Ltd. Suren Road, Andheri (East), Mumbai 400 093
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Sub.: Quarterly Compliance of Reconciliation of Share Capital Audit Report.

Scrip Code: 533540 / TREEHOUSE

Dear Sir/Madam,

We are pleased to enclose Reconciliation of Share Capital Audit Report for the quarter ended December 31, 2021.

We request you to kindly take the same on your record.

Thanking You,

For Tree House Education & Accessories Limited


Guddi Bajpai
Company Secretary
Encl.: As below



MIHEN HALANI & ASSOCIATES

Practicing Company Secretaries

A-501/L, Jaswanti Allied Business Centre, Next to Hotel Khwaishh Presidency,
Kachpada, Ramchandra Lane Extn. Road, Malad (West), Mumbai - 400 064

☎: 022 - 6236 0279 ✉: mihenhalani@gmail.com

**RECONCILIATION OF SHARE CAPITAL AUDIT REPORT FOR THE QUARTER
ENDED ON DECEMBER 31, 2021**

To,
The Board of Directors,
Tree House Education & Accessories Limited
CIN: L80101MH2006PLC163028

We have examined the Register of Members, beneficiary details furnished by the Depositories and other records / documents maintained by **Tree House Education & Accessories Limited** having its Registered Office situated at Office No. 101, Sapphire Plaza, Dadabhai Road, opp. CNMS School, Vile Parle (west), Mumbai - 400 056, Maharashtra, India (hereinafter referred to as "the Company") and its Registrar and Share Transfer Agents, **Link Intime India Pvt. Ltd** having its office situated at C-101, 1st Floor, 247 Park, Lal Bahadur Shastri Marg, Vikhroli (West), Mumbai - 400 083, MH, IN for issuing this certificate, in accordance with Circular D&CC/FITTC/CIR-16/2002 dated December 31, 2002 issued by the Securities and Exchange Board of India read with Regulation 76 of SEBI (Depositories & Participants) Regulations, 2018. In our opinion and to the best of our knowledge and according to the information and explanations given to us and based on such verification as considered necessary by us, we hereby certify that:

The total number of equity shares issued/paid-up, listed and admitted capital as on December 31, 2021 is given in below :-

1. For Quarter Ended	December 31, 2021
2. ISIN:	INE040M01013
3. Face Value :	Rs. 10/-
4. Name of the Company	Tree House Education & Accessories Limited
5. Registered Office Address	Office No.101, Sapphire Plaza, Dadabhai Road, opp. CNMS School, Vile Parle (west) Mumbai - 400 056, MH, IN
6. Correspondence Address	Office No.101, Sapphire Plaza, Dadabhai Road, opp. CNMS School, Vile Parle (west) Mumbai - 400 056, MH, IN
7. Telephone & Fax Nos.	Tel No. 77770 51421 / 77770 51465, Fax No. NA
8. Email address	compliance@treehouseplaygroup.net
9. Names of the Stock Exchanges where the company's securities are listed	BSE Ltd, NSE Ltd & MSE Ltd

	Number of shares	% of Total Issued Capital
10. Issued Capital	4,23,10,724	100.00%
11. Listed Capital (Exchange-wise) (as per company records)	4,23,10,724	100.00%
12. Held in dematerialized form in CDSL	1,59,22,404	37.63%
13. Held in dematerialized form in NSDL	2,63,78,316	62.35%
14. Physical	10,004	0.02%
15. Total No. of shares (12+13+14)	4,23,10,724	100.00%
16. Reasons for difference if any, between (10&11), (10&15), (11&15) :	NA	
17. Certifying the details of changes in share capital during the quarter under consideration as per Table below:		

Particulars*	No. of shares	Applied / Not Applied for listing	Listed on Stock Exchanges (Specify Names)	Whether intimated to CDSL	Whether intimated to NSDL	In principle approval pending for SE (Specify Names)
-	-	-	-	-	-	-

*** Rights, Bonus, Preferential Issue, ESOPs, Amalgamation, Conversion, Buyback, Capital Reduction, Forfeiture, Any other (to specify).

18. Register of Members is updated (Yes / No). If not, updated upto which date Yes
19. Reference of previous quarter with regards to excess dematerialized shares, if any. N.A.
20. Has the company resolved the matter mentioned in point no.19 above in the current quarter? If not, reason why? N.A.
21. Mentioned the total no. of requests, if any, confirmed after 21 days and the total no. of requests pending beyond 21 days with the reasons for delay :

Total No. of demat requests	No. of requests	No. of shares	Reasons for delay
Confirmed after 21 Days	Nil	Nil	N.A.
Pending for more than 21 days	Nil	Nil	N.A.

22. Name, Telephone & Fax No. of the Compliance Officer of the Co.	Ms. Guddi Bajpai, Company Secretary and Compliance Officer ACS No: 41335 Tel : 77770 51465 Fax: NA
23. Name, Address, Tel. & Fax No., Regn. no. of the Auditor	Mr. Mihen Halani FCS No. 9926, COP No. 12015 M/s. Mihen Halani & Associates Practicing Company Secretaries Address: A-501/L, Jaswanti Allied Business Centre, Next to Hotel Khwaishh Presidency, Kachpada, Ramchandra Lane Extn. Road, Malad (West), Mumbai - 400 064, MH, IN Tel: 022 6236 0279
24. Appointment of common agency for share registry work if yes (name & address)	Link Intime India Private Limited Address: C-101, 1st Floor, 247 Park, Lal Bahadur Shastri Marg, Vikhroli (West), Mumbai - 400 083, MH, IN Tel : 022 - 4918 6000 Fax: 022 - 4918 6060
25. Any other detail that the auditor may like to provide. (E.g. BIFR company, delisting from SE, company changed its name etc.)	NA

For MIHEN HALANI & ASSOCIATES
Practicing Company Secretary

Mihen Halani
(Proprietor)
CP No: 12015
FCS No: 9926



UDIN: F009926C002123180

Date: January 11, 2022
Place: Mumbai