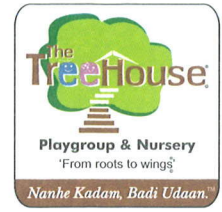


Tree House Education & Accessories Ltd.

Office No.101, Sapphire Plaza, Dadabhai Road, Opp. CNMS School, Vile Parle West, Mumbai - 400 056.
Tel: +91 22 26201029 CIN : L80101MH2006PLC163028



January 18, 2024

To BSE Ltd. Phiroze Jeejeebhoy Towers, Dalal Street, Mumbai 400 001	To National Stock Exchange of India Ltd. Exchange Plaza, Plot no. C/1 G Block, BKC, Bandra (E) Mumbai 400 051.	To Metropolitan Stock Exchange Ltd. Suren Road, Andheri (East), Mumbai 400 093
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Sub.: Quarterly Compliance of Reconciliation of Share Capital Audit Report.

Scrip Code: 533540 / TREEHOUSE

Dear Sir/Madam,

We are pleased to enclose Reconciliation of Share Capital Audit Report for the quarter ended December 31, 2023.

We request you to kindly take the same on your record.

Thanking You,

For Tree House Education & Accessories Limited


Guddi Bajpai
Company Secretary and Compliance Officer
Encl.: As below



MIHEN HALANI & ASSOCIATES*Practicing Company Secretaries*

A-501/L, Jaswanti Allied Business Centre, Next to Hotel Khwaishh Presidency,
Kachpada, Ramchandra Lane Extn. Road, Malad (West), Mumbai – 400 064

☎: 022 – 6236 0279 ✉: mihenhalani@mha-cs.com

RECONCILIATION OF SHARE CAPITAL REPORT FOR THE
QUARTER ENDED DECEMBER 31, 2023

To,
The Board of Directors
TREE HOUSE EDUCATION & ACCESSORIES LIMITED
CIN: L80101MH2006PLC163028

We have examined the Register of Members, beneficiary details furnished by the Depositories and other records / documents maintained by **Tree House Education & Accessories Limited** having its Registered Office situated at Office No. 101, Sapphire Plaza, Dadabhai Road, Opp. CNMS School, Vile Parle (West), Mumbai - 400 056, Maharashtra, India (hereinafter referred to as "the Company") and its Registrar and Share Transfer Agents, **Link Intime India Pvt. Ltd** having its office situated at C-101, 1st Floor, 247 Park, LBS Marg, Vikhroli (West), Mumbai - 400 083, MH, IN for issuing this certificate, in accordance with Circular D&CC/FITTC/CIR-16/2002 dated December 31, 2002 issued by the Securities and Exchange Board of India ("SEBI") read with Regulation 76 of SEBI (Depositories & Participants) Regulations, 2018. In our opinion and to the best of our knowledge and according to the information and explanations given to us and based on such verification as considered necessary by us, we hereby certify that:

The total number of equity shares issued/paid-up, listed and admitted capital as on December 31, 2023 is given in Table A below:

1.	For Quarter ended	:	December 31, 2023
2.	ISIN	:	INE040M01013
3.	Face Value:	:	INR. 10/- each
4.	Name of the Company	:	Tree House Education & Accessories Limited
5.	Registered Office	:	Office No. 101, Sapphire Plaza, Dadabhai Road, Opp. CNMS School, Vile Parle (West), Mumbai - 400 056, Maharashtra, India
6.	Correspondence Address	:	Office No. 101, Sapphire Plaza, Dadabhai Road, Opp. CNMS School, Vile Parle (West), Mumbai - 400 056, Maharashtra, India
7.	Telephone No. & Fax No.	:	Tel No.: 77770 51421 / 77770 51465, Fax No.: NA
8.	Email Address	:	compliance@treehouseplaygroup.net

9.	Names of Stock Exchanges where the Company's securities are listed	:	(i) BSE Limited ("BSE") (ii) National Stock Exchange of India Ltd ("NSE") (iii) Metropolitan Stock Exchange of India Limited ("MSE")				
			No. of Shares		Percentage (%)		
10.	Issued Capital		4,23,10,724		100.00%		
11.	Listed Capital (Exchange-wise) (as per company records)	:	4,23,10,724		100.00%		
12.	Held in Dematerialized Form in CDSL	:	1,71,01,564		40.42%		
13.	Held in Dematerialized Form in NSDL	:	2,51,99,156		59.56%		
14.	Physical	:	10,004		0.02%		
15.	Total no. of shares (12+13+14)	:	4,23,10,724		100.00%		
16.	Reasons for difference, if any, between (10 & 11), (10 & 15) (11 & 15)	:	Not Applicable				
17.	Certifying the details of changes in share capital during the quarter under consideration as per table below: Not Applicable						
	Particulars	No. of Shares	Applied/ Not Applied for Listing	Listed on Stock Exchange	Whether intimated to CDSL	Whether intimated to NSDL	In-prin. Approval pending for SE
	-	-	-	-	-	-	-
18.	Register of members is updated. If not, updated upto which date	:	Yes				
19.	Reference of previous quarter with regard to excess dematerialized shares, if any.	:	N.A.				
20.	Has the company resolved the matter mentioned in point no.19 above in the current quarter? If not, reason why?	:	N.A.				
21.	Mention the total no. of requests, if any confirmed after 21 days and the total no. of requests pending beyond 21 days with reasons for delay.						
	Total No. of Demat Request	No. of Request	No. of Shares		Reasons for delay		
	Confirmed after 21 days (from the date of receipt of DRF by RTA)	NA	NA		NA		
	Pending for more than 21 days (from the date of receipt of DRF by RTA)	NA	NA		NA		

22.	Name, Telephone & Fax No. of the Compliance Officer of the Company	:	Ms. Guddi Bajpai, Company Secretary and Compliance Officer ACS No: 41335 Tel : 77770 51465 Fax: NA
23.	Name, Address, Tel &Fax No. Registration No. of the Auditor	:	M/s. Mihe Halani & Associates CS Mihe Halani A-501/L, Jaswanti Allied Business Centre, Next to Hotel Khwaish presidency, Kanch Pada, Ramchandra Lane Extension Road, Malad (West), Mumbai - 400 064 E-mail: mihehalani@mha-cs.com Tel No.: 022 6236 0279 FCS No: 9926 COP No: 12015
24.	Appointment of Common Agency for Share Registry Work	:	Link Intime India Private Limited Address: C-101, 1st Floor, 247 Park, LBS Marg, Vikhroli (West), Mumbai - 400 083, MH, IN Tel : 022 - 4918 6000 Fax: 022 - 4918 6060
25.	Any other details that the auditor may like to provide (e.g. BIFR Company, Delisting from SE, Company changed its Name etc.)	:	Nil

Date: 08.01.2024

Place: Mumbai

UDIN: F009926E003150351

For Mihe Halani & Associates
Practicing Company Secretaries

MIHEN
JYOTINDRA
HALANI

Digitally signed by MIHEN JYOTINDRA HALANI
DN: c=IN, ou=Personal, postalCode=400097, st=Maharashtra, serialNumber=1351204023516110, cn=MIHEN JYOTINDRA HALANI
1351204023516110
Date: 2024.01.08 13:13:02 +05'30'

Mihe Halani
Proprietor
CP No. 12015
FCS No. 9926