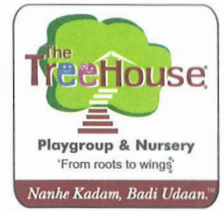


Tree House Education & Accessories Ltd.

Office No.101, Sapphire Plaza, Dadabhai Road, Opp. CNMS School, Vile Parle West, Mumbai - 400 056.
Tel: +91 22 26201029 CIN : L80101MH2006PLC163028



January 19, 2021

To BSE Ltd. Phiroze Jeejeebhoy Towers, Dalal Street, Mumbai 400 001	To National Stock Exchange of India Ltd. Exchange Plaza, Plot no. C/1 G Block, BKC, Bandra (E) Mumbai 400 051.	To Metropolitan Stock Exchange Ltd. Suren Road, Andheri (East), Mumbai 400 093
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Sub.: Quarterly Compliance of Reconciliation of Share Capital Audit Report.

Scrip Code: 533540 / TREEHOUSE

Dear Sir/Madam,

We are pleased to enclose Reconciliation of Share Capital Audit Report for the quarter ended December 31, 2020.

We request you to kindly take the same on your record.

Thanking You,

For Tree House Education & Accessories Limited


Guddi Bajpai
Company Secretary
Encl.: As below

MIHENHALANI & ASSOCIATES*Practicing Company Secretaries*

A-501L, Jaswanti Allied Business Centre, Next to Hotel Khwaish Presidency, Kanchpada,
Ramchandra Lane Extension Road, Malad (west), Mumbai 400 064,

☎: 022 6236 0279 ✉: mihenhalani@gmail.com

RECONCILIATION OF SHARE CAPITAL REPORT FOR THE
QUARTER ENDED ON DECEMBER 31, 2020

To,
The Board of Directors,
TREE HOUSE EDUCATION & ACCESSORIES LIMITED

We have examined the Register of Members, beneficiary details furnished by the Depositories and other records / documents maintained by **TREE HOUSE EDUCATION & ACCESSORIES LIMITED** having its Registered Office situated at Office No.101, Sapphire Plaza, Dadabhai Road, Opp. CNMS School, Vile Parle (West), Mumbai - 400 056, MH, IN, (hereinafter referred to as "the Company") and its Registrar and Share Transfer Agents, **Link Intime India Private Ltd** having its office situated at C-101, 1st Floor, 247 Park, Lal Bahadur Shastri Marg, Vikhroli (West), Mumbai - 400083, for issuing this certificate, in accordance with Circular D&CC/FITTC/CIR-16/2002 dated December 31, 2002 issued by the Securities and Exchange Board of India read with Regulation 76 of SEBI (Depositories & Participants) Regulations, 2018. In our opinion and to the best of our knowledge and according to the information and explanations given to us and based on such verification as considered necessary by us, we hereby certify that:

The total number of equity shares issued/paid-up, listed and admitted capital as on December 31, 2020 is given in Table A below :-

1.	For Quarter Ended	December 31, 2020
2.	BSE Scrip Code	533540
3.	ISIN	INE040M01013
4.	Face Value	Rs. 10/- per Share
5.	Name of the Company	Tree House Education & Accessories Limited
6.	Registered Office of the Company	Office No.101, Sapphire Plaza, Dadabhai Road, opp. CNMS School, Vile Parle (west), Mumbai - 400056, MH, IN
7.	Correspondence Address	Office No.101, Sapphire Plaza, Dadabhai Road, opp. CNMS School, Vile Parle (west), Mumbai - 400056, MH, IN



8.	Telephone No and Fax No	Tel No :- 022 4049 2222 Fax No :- 022 4049 2207
9.	E-mail Address	compliance@treehouseplaygroup.net
10.	Name of the Stock Exchange where the Company's Securities are listed	BSE Limited, National Stock Exchange of India Limited, MultiCommodity Exchange of India Limited
11.		No. of Shares % Of Total Issued Capital
12.	Issued Capital	4,23,10,724 100%
13.	Listed Capital	4,23,10,724 100%
14.	Held in dematerialized form in CDSL	1,50,32,559 35.53%
15.	Held in dematerialized form in NSDL	2,72,68,161 64.45%
16.	Physical	10,004 0.02%
17.	Total No. Of shares(12+13+14)	4,23,10,724 100%
18.	Reasons for difference if any, between (10&11) (10 & 15) (11&15)	Not Applicable

19. Certifying the details of changes in share capital during the quarter under consideration as per Table below:

Particulars	No. of Shares	Applied / Not Applied For listing	Listed on stock Exchanges (Specify Names)	Whether Intimated to CDSL	Whether Intimated to NSDL	In-prin. Approval. Pending for SE (specify names)
N.A	N.A	N.A	N.A	N.A	N.A	N.A

20.	Register of Members is updated (Yes/No) If not, updated up to which date.	Yes ,Updated
21.	Reference to previous quarter with regard to excess dematerialized shares, if any.	Not Applicable
22.	Has the Company resolved the matter mentioned in point No. 21 above in the current quarter? If not, reason why?	Not Applicable




23. Mentioned the total no. of requests, if any, confirmed after 21 days and the total no. of requests pending beyond 21 days with the reasons for delay

Total No. of Demat requests	No. of requests	No. of shares	Reasons for delay
Confirmed after 21 days	0	0	NA
Pending for more than 21 days	0	0	NA

24. Name, Telephone & Fax No. of the Compliance Officer of the Company
- Ms. Guddi Bajpai, Company Secretary and Compliance Officer
ACS: 41335
Tel No :- 022 4049 2222
Fax No :- 022 4049 2207
E-mail ID : compliance@treehouseplaygroup.net
25. Name, Address, Tel. & Fax No. Regn. No. of the Auditor (Company Secretary)
- Mr. Mihe Halani
A-501L, Jaswanti Allied Business Centre, Next to Hotel Khwaish Presidency, Kanchpada, Ramchandra Lane Extension Road, Malad (west), Mumbai 400 064
E-mail: mihehalani@gmail.com
Tel No.: 9769327632
FCS No: 9926COP No: 12015
26. Appointment of common agency for share Registry work
- Link Intime India Private Ltd
C-101, 1st Floor, 247 Park, L.B.S. Marg, Vikhroli (West), Mumbai - 400 083
27. Any other detail that the auditor may like to provide. (e.g. BIFR company, delisting from SE)
- Not Applicable

Date: January 16, 2021
Place: Mumbai
UDIN:F009926B002027051

For Mihe Halani & Associates
Practicing Company Secretaries


Mihe Halani
(Proprietor)
FCS No: 9926
CP No: 12015