Tree House Education & Accessories Ltd.

Shop No. 4, Aasha Co-operative Housing Society Ltd., 17th Road Khar West, Mumbai – 400 052.

Mobile No.: 7777051465 CIN : L80101MH2006PLC163028

January 13, 2026

To, BSE Limited, Phiroze Jeejeebhoy Tower Dalal Street, Fort Mumbai – 400 001.	To, National Stock Exchange of India Ltd, Exchange Plaza,Plot no. C/1 G Block, BKC, Bandra (East) Mumbai – 400051.	To, Metropolitan Stock Exchange of India Ltd. Exchange Square. CTS No.25, Suren Road, Andheri (East), Mumbai – 400093.

Sub: Quarterly Compliance of Reconciliaton of Share Capital Audit Report.

Ref: Scrip Code: 533540/TREEHOUSE

Dear Sir/Madam,

We are pleased to enclose Reconciliation of Share Capital Audit Report for the quarter ended December 31, 2025.

We request you to kindly take the same on your record.

Thanking you,

For Tree House Education & Accessories Limited

Raksha Mahesh Jain
Company Secretary and Compliance Officer

Encl:. As below

MIHEN HALANI & ASSOCIATES
Practicing Company Secretaries
312, Kalpataru Avenue CHS LTD, Opp. Employees State Insurance Scheme Hospital, Akurli Road, Kandivali (East), Mumbai - 400 101, Maharashtra, India
☎: 022 – 4516 5109 💻: mihenhalani@mha-cs.com

RECONCILIATION OF SHARE CAPITAL REPORT FOR THE QUARTER ENDED DECEMBER 31, 2025

To,
The Board of Directors
TREE HOUSE EDUCATION & ACCESSORIES LIMITED
CIN: L80101MH2006PLC163028

We have examined the Register of Members, beneficiary details furnished by the Depositories and other records / documents maintained by **Tree House Education & Accessories Limited** having its Registered Office situated at Shop No.4, Aasha Co-operative Housing Society Ltd, 17th Road, Khar (west), Mumbai - 400052, Maharashtra, India (hereinafter referred to as "the Company") and its Registrar and Share Transfer Agents, **MUFG Intime India Private Limited (formerly known as Link Intime India Private Limited)** having its office situated at C-101, 1st Floor, 247 Park, LBS Marg, Vikhroli (West), Mumbai – 400 083, Maharashtra, India, for issuing this certificate, in accordance with Circular D&CC/FITTC/CIR-16/2002 dated December 31, 2002 issued by the Securities and Exchange Board of India ("SEBI") read with Regulation 76 of SEBI (Depositories & Participants) Regulations, 2018. In our opinion and to the best of our knowledge and according to the information and explanations given to us and based on such verification as considered necessary by us, we hereby certify that:

The total number of equity shares issued/paid-up, listed and admitted capital as on December 31, 2025 is given in Table A below:

1.	**For Quarter ended**	:	DECEMBER 31, 2025
2.	**ISIN**	:	INE040M01013
3.	**Face Value:**	:	INR. 10/- each
4.	**Name of the Company**	:	Tree House Education & Accessories Limited
5.	**Registered Office**	:	Shop No.4, Aasha Co-operative Housing Society Ltd, 17th Road, Khar (west), Mumbai - 400052, Maharashtra, India
6.	**Correspondence Address**	:	Shop No.4, Aasha Co-operative Housing Society Ltd, 17th Road Khar (west), Mumbai - 400052, Maharashtra, India
7.	**Telephone No. & Fax No.**	:	Tel No.: 77770 51421 / 77770 51465 Fax No.: NA

8.	**Email Address**	:	compliance@treehouseplaygroup.net	
9.	**Names of Stock Exchanges where the Company's securities are listed**	:	(i) BSE Limited ("BSE") (ii) National Stock Exchange of India Ltd ("NSE") (iii) Metropolitan Stock Exchange of India Limited ("MSE")	
			No. of Shares	**Percentage (%)**
10.	**Issued Capital**		4,23,10,724	100.00%
11.	**Listed Capital (Exchange-wise) (as per company records)**	:	4,23,10,724	100.00%
12.	**Held in Dematerialized Form in CDSL**	:	1,95,70,936	46.25%
13.	**Held in Dematerialized Form in NSDL**	:	2,27,39,784	53.75%
14.	**Physical**	:	4	0.00%
15.	**Total no. of shares (12+13+14)**	:	**4,23,10,724**	**100.00%**
16.	**Reasons for difference, if any, between (10 & 11), (10 & 15) (11 & 15)**	:	Not Applicable	

17.	**Certifying the details of changes in share capital during the quarter under consideration as per table below: Not Applicable**						
	Particulars	**No. of Shares**	**Applied/ Not Applied for Listing**	**Listed on Stock Exchange**	**Whether intimated to CDSL**	**Whether intimated to NSDL**	**In- prin. Approval pending for SE**
	-	-	-	-	-	-	-

18.	**Register of members is updated. If not, updated upto which date**	:	Yes
19.	**Reference of previous quarter with regard to excess dematerialized shares, if any.**	:	N.A.
20.	**Has the company resolved the matter mentioned in point no.19 above in the current quarter? If not, reason why?**	:	N.A.

21.	**Mention the total no. of requests, if any confirmed after 21 days and the total no. of requests pending beyond 21 days with reasons for delay.**			
	Total No. of Demat Request	**No. of Request**	**No. of Shares**	**Reasons for delay**
	Confirmed after 21 days (from the date of receipt of DRF by RTA)	NA	NA	NA

	Pending for more than 21 days (from the date of receipt of DRF by RTA)		NA	NA	NA
22.	**Name, Telephone & Fax No. of the Compliance Officer of the Company**	:	***Ms. Raksha Mahesh Jain,** Company Secretary and Compliance Officer ACS No: 74175 Tel: 77770 51465 Fax: NA *Ms. Raksha Mahesh Jain has been appointed as a Company Secretary and Compliance Officer of the Company with effect from November 11, 2025.		
23.	**Name, Address, Tel & Fax No. Registration No. of the Auditor**	:	**CS Mihen Halani** **M/s. Mihen Halani & Associates,** ***Practicing Company Secretaries*** 312, Kalpataru Avenue CHS LTD, Opp. Employees State Insurance Scheme Hospital, Akurli Road, Kandivali (East), Mumbai – 400101. E-mail: mihenhalani@mha-cs.com Tel No.: 022 4516 5109 FCS No: 9926 COP No: 12015		
24.	**Appointment of Common Agency for Share Registry Work**	:	**MUFG Intime India Private Limited** (Formerly Link Intime India Private Limited) Address: C-101, 1st Floor, 247 Park, LBS Marg, Vikhroli (West), Mumbai – 400 083, MH, IN Tel: 022 - 4918 6000 Fax: 022 – 4918 6060		
25.	**Any other details that the auditor may like to provide (e.g. BIFR Company, Delisting from SE, Company changed its Name etc.)**	:	Nil		

For Mihen Halani & Associates
Practicing Company Secretaries

Date: January 13, 2026
Place: Mumbai
UDIN: F009926G003265871

MIHEN JYOTINDRA HALANI
Digitally signed by MIHEN JYOTINDRA HALANI
Date: 2026.01.13 11:58:13 +05'30'

Mihen Halani
Proprietor
CP No. 12015
FCS No. 9926